

2. INCOME

(a) Interest and Dividends: Please supply interest and dividend notices relating to the 2010/2011 year (which show your income and Withholding Tax deductions).

(b) Other Income:
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3. CLAIM FOR DEDUCTIBLE EXPENSES

Please supply details of deductible expenditure:

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4. FOREIGN INVESTMENT FUND REQUIREMENTS

If you/your company/your trust have a share portfolio report from an Investment Advisor showing purchase, sales, interest and dividends required for the year please include a copy.

If you do not have such a report please supply the following details:

Investment	Owner	Country Held	Original Cost	Date Acquired	Market Value <i>(at year end)</i>	Interest/Dividends Received
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5. CHARITABLE DONATIONS, SCHOOL, KINDERGARTEN, PLAY CENTRE, HOUSEKEEPER, CHILDCARE RECEIPTS

Tax credits are available for the above. If you would like us to complete this for you, please supply all donation, childcare and housekeeping receipts.

6. CANTERBURY EARTHQUAKE

Was your business/property affected by the Canterbury Earthquakes in the 2010/2011 year? **YES/NO**

Has your business claim been assessed by the Earthquake Commission and your insurance company (over \$115,000 including GST)? **YES/NO**

If **YES**, please provide documentation of this

Did you receive any Government wage subsidies relating to these events? **YES/NO**

If **YES**, please provide documentation of this

Please also remember if you have made a donation to the Canterbury Earthquake Appeal that you are entitled to a tax credit for this.